

# Rice Growing Outlook Report



July  
2018



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### Overview

In the Northern side of SE-Asia, the wet season rice is mainly in the growing stage from seeding. The growing condition is generally good and agricultural work seems to be going smoothly due to enough precipitation. During this month, Myanmar experienced flood damage in Delta area and Philippines was affected by consecutive typhoon brought rain. The growing condition of wet season rice is concerned in both countries.

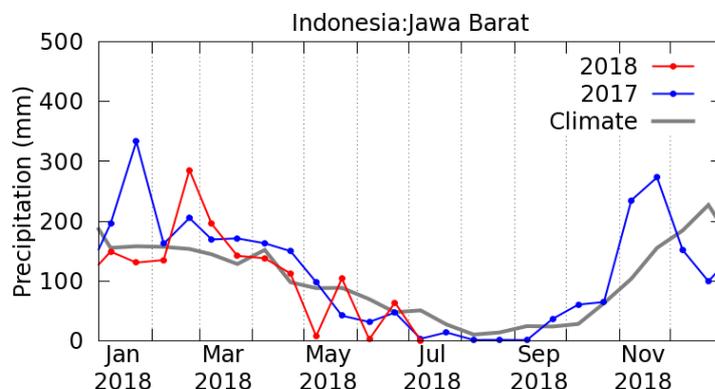
In the Southern side of SE-Asia (Indonesia), the planting of dry season rice has started in irrigated area. Although the rain is expected to continue the low level until August, this lack condition of irrigation water seems to recover somewhat by the rainfall in the late of June.

### Cambodia

The early wet season rice is in grain filling stage from flowering with good growing condition. The growing seems to be faster than last year because of enough rainfall from the beginning of rainy season in whole country. It was reported that some drought caused in the north-west area, however it was resolved by proper precipitation in July.

### Indonesia

This month is the fourth of planting dry season rice. The planting of dry season rice has already started in irrigated area in some part of Indonesia especially in Sumatera, the north of Java and Lesser Sunda Island, however the total planted area until this month is lower than last same periode due to low level precipitation. Although the rain is expected to continue the low level until August, this lack condition of irrigation water seems to be recovered somewhat in Java and Lesser Sunda Islands by the rainfall in the late of June to early of July. Until this July, ther were some reports of flood in some area but no caused of significant damage to rice crops



Precipitation Graph by JASMIN: This lack condition of irrigation water seems to be recovered somewhat by the rainfall in the late of June

## Laos

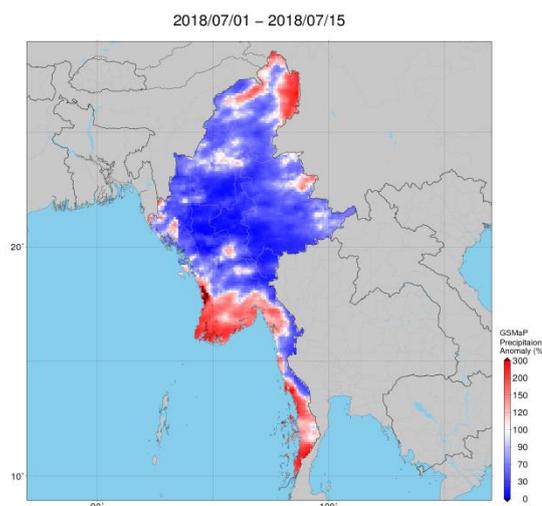
The wet season rice of lowland rained rice is in transplanting stage from seeding. The planted area is 328 thousand ha correspond to 40% of national plan at this month. The weather condition is good with enough rainfall for transplanting. The upland rice is in tillering stage from seeding and planted about 52 thousand ha correspond to 52% of national plan.

## Myanmar

Up to July 2018, the harvesting of dry season rice is almost completed. The yield is 4.97t/ha and fair to slightly higher than last year. In this year, harvesting work of dry season rice delayed.

The national plan of wet season rice has been confirmed by each Region and State set as 6.21 million hectares in 2018. The planting work has progressed by almost 10% and it's faster than last year.

During this month, the rice field from delta and river basin area were affected by flood due to heavy rain accompanying strong wind. The 52 thousand hectares of rice field were affected and above 28 thousand hectares were damaged, over 7700 hectares were replanted.

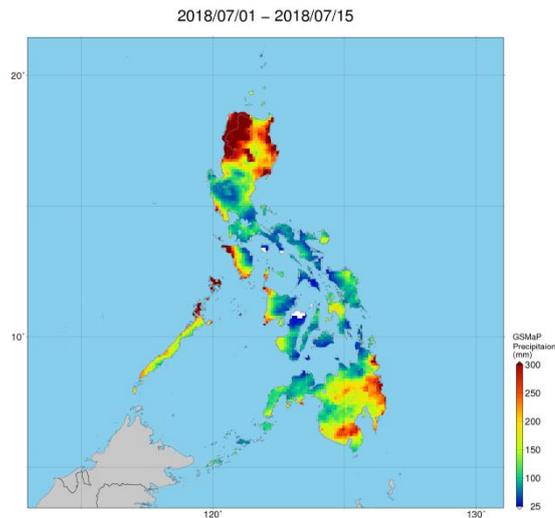


Precipitation Anomaly Map by JASMIN: there was a heavy rain accompanying strong wind in delta region

## Philippine

Wet season rice planted during the period of April – May is currently in the maturing stage. During the second week of July, the country was affected by Typhoon “Maria”. It enhanced southwest monsoon and brought rains to Luzon and some parts of Central Region. This caused damages to wet season rice plantings on top of the damages caused by the previous typhoon last month.

The current growing condition of wet season rice is still a point of concern due to the consecutive typhoons which hit the country.



Precipitation Map by JASMIN: Typhoon “Maria” enhanced southwest monsoon and brought rains

## Thailand

Wet season rice is now in the tillering stage. The growing condition is good due to the enough precipitation from the earlier of rainy season and still having rain until the end of this month. The planted area is forecasted to slight increase from last year by having more water than last year and farmer take care their crop better.

## Vietnam

In the North, the harvesting of winter-spring rice (dry season rice) is almost completed. The average yield is estimated at 6.37 tons/ha, 2.3% higher than the last year yield due to good weather. The total production is estimated 7.2 million tons. In addition, the sowing of summer-autumn rice (wet season rice) starts this month.

In the South, the sowing of summer-autumn rice (wet season rice) is almost completed. The current sown area is 1.84 million ha, about 10.2% lower than the last year due to the late harvest of the dry season rice. The early summer-autumn rice area of Mekong River Delta starts to harvest.