ASEAN Food Security and Information System

MAIZE GROWING OUTLOOK REPORT

November 2026

Maize Growing Outlook Report

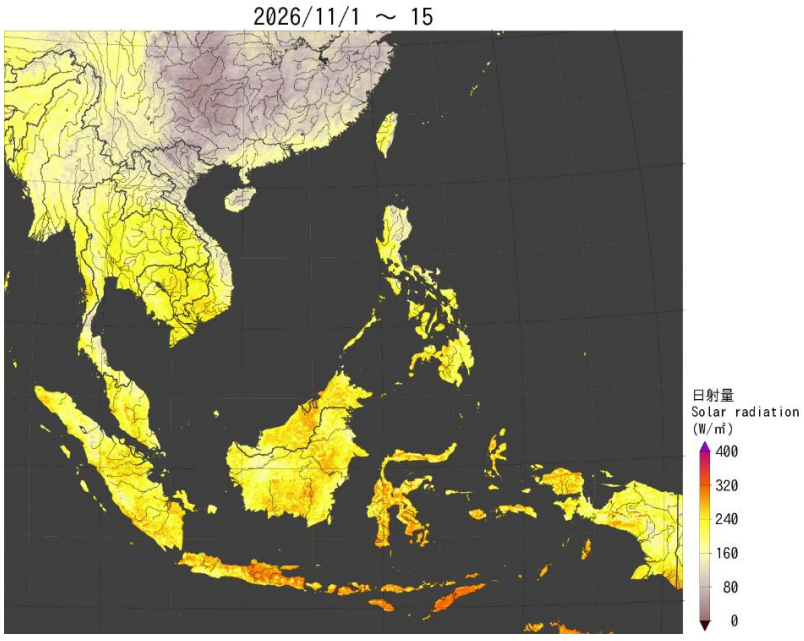
November, 2026

Overview

In the Northern side of SE-Asia, the wet season maize is in the harvesting stage mainly. The yield conditions are generally fair since no widespread disasters occurred. While, the dry season maize is in the land preparation to seeding stage under good weather condition.

In the Southern side of SE-Asia, the dry season maize is in harvesting stage. The yield is expected to be fair due to sufficient irrigation water and sunlight. On the other hand, the wet season maize is in seeding to vegetative stages and growing condition is good.

JASMAI: Solar radiation in early November



Cambodia

The wet season maize harvesting has fully completed. The yield condition remains fair to good due to the favourable weather condition. While, this month is in seeding stage of dry season maize under good weather condition. However, the sowing work is behind schedule.

Indonesia

This month is the fifth month of the dry-season maize harvest, with a total harvested area of 1.1 million hectares. The yield is expected to be fair due to sufficient irrigation water and sunlight.

This November is also the second month of wet-season maize seeding, with the current sown area of 0.5 million hectares. Growing conditions are favourable due to sufficient irrigation water.

Laos

The wet season maize is in harvesting stage in the whole country. The current harvested area is about 56 thousand hectares, and the total production to exceed 336 thousand tons. It slightly decreases than last year due to reduction seeding area and lower yields in the main northern producing provinces.

Malaysia

Dry-season maize harvesting is expected to continue throughout this month, and yield conditions are generally good. Meanwhile, wet-season maize seeding remains ongoing in locations across the country.

Earlier-sown crops are generally progressing through the vegetative stages, while recently sown areas remain at the crop establishment stage.

Myanmar

The wet season maize is now mostly in the reproductive stage, and growing conditions are good, with good yields expected. Despite rainfall being below normal this month, good soil moisture levels have been maintained.

Planting for the dry season maize has reached 14% of the national target. Currently in the seedling stage, and growing conditions are good.

Philippines

The wet season maize has been fully harvested, with an average yield per hectare contracting by 5.8 percent compared to last year same period average output of 3.07 metric tons per hectare. Meanwhile, the dry season maize planted from mid-September to October is in the leaf to tasseling development. Overall crop condition of dry season maize is rated poor to slightly poor due to unfavorable weather conditions.

Thailand

Wet-season maize is currently in the harvesting stage, with total production estimated to be approximately 2% lower than last year. Rising input costs has led farmers to reduce crop maintenance and fertilizer application. In addition, high temperatures and periods of below-average rainfall in June–July have adversely affected crop growth.

Meanwhile, dry-season maize is currently in the land preparation stage. The sown area is forecast to decline compared with last year, mainly due to rising production costs.

Vietnam

In Northern Viet Nam, sowing of the dry-season (winter) maize is underway. The sown area reached 43.9 thousand hectares, up 35.5 percent compared with the same period last year. However, below-normal rainfall has resulted in reduced soil moisture, which may affect crop emergence, particularly in areas with limited irrigation water availability.

In Southern Viet Nam, harvesting of the wet-season (summer-autumn) maize has been completed, while harvesting of the wet-season (autumn) maize is underway. Yields are expected to be higher than last season, as rainfall and flooding have been less severe than in the previous year.

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