ASEAN Food Security Information System

Rice Growing Outlook REPORT







November 2026

Rice Growing Outlook Report

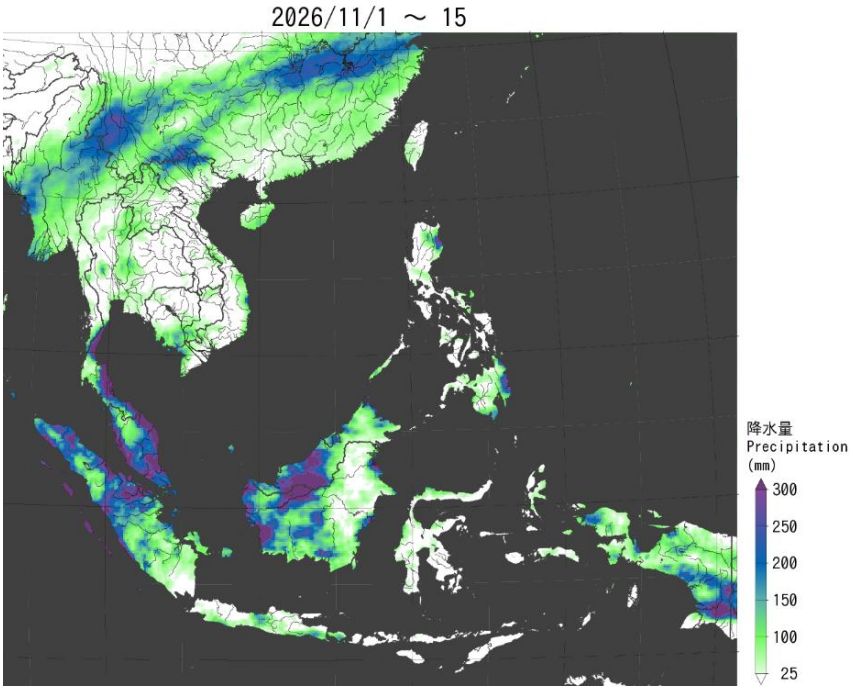
November, 2026

Overview

In the Northern side of SE-Asia, this month is the peak harvest of wet season rice. The production is estimated to be fair to slightly poor due to reduction in cultivated area and unstable weather condition like lesser rainfall during the reproduction stage. Dry season rice cultivation is in land preparation to sowing stage, The planted area is forecast to increase compared with last year, supported by sufficient water supply.

In the Southern side of SE-Asia, the harvesting of dry season rice is almost finished. The yield condition is expected to be slightly good due to enough precipitation during the growing season. While, the planting of wet season rice is underway. The crops are in the vegetative and generative phases with good growing conditions.

JASMAI: Precipitation condition in early of November



Brunei

The planting of the wet season rice is ongoing. About 40% of the targeted areas are currently in the tillering stage in both irrigated and rainfed areas, while the remaining areas are in land preparation and seeding stages. Current weather conditions are slightly less favourable with low precipitation rates, occasional heavy rainfalls and high temperatures. Dry conditions are expected for the rest of the planting season. Rice growing outlook remains fair.

Cambodia

The harvesting of wet season rice has been fully completed. The total production reached 4,67 million tonnes, and it is to be lower than last year approximately 6% due to flood damages mainly.

While, the planted area of dry season rice reached around 25% of the national plan (645 thousand hectares). The growing is in sowing to tillering stage under good condition. The weather condition is good due to the enough irrigation water.

Indonesia

This month is the fifth month of the dry-season rice harvest. The harvest of dry season rice so far is 4.11 million hectares, with total production of 21.74 million tons. The yield condition is forecasted to be slightly good due to enough precipitation during the growing season. The beginning of the wet season rainfall has increased in most areas. Some areas are flooded, but it didn't cause any damage.

This November is also the second month of planting wet season rice. The planted area reached 1.25 million hectares. The crops are in the vegetative and generative phases with good growing conditions.

Laos

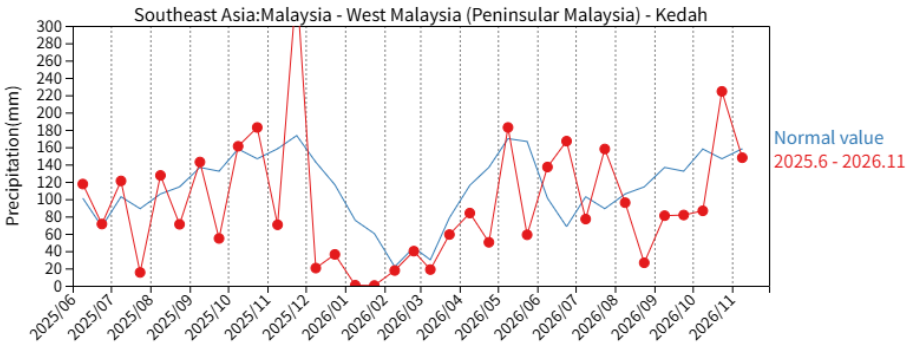
The wet season rice of the lowland is in the harvesting stage under the good growing condition. The harvested area reached up to 707 thousand hectares on approximately 86% of the planted area with expected production at 3.3 million tons. It slightly increases than last year due to sufficient water supply.

Upland rice is in the late harvesting stage. The average yield is expected to be 2.07 tons/ha and the final production is estimated at 142 thousand tons.

Malaysia

Harvesting of dry season rice has been fully completed. Overall rice production is expected to remain stable compare to previous year. Meanwhile, wet season rice planting has reached approximately 35% of the targeted area, particularly in the central and northern parts of Peninsular Malaysia. Crop growing conditions are generally good, supported by adequate water supply and seasonal rainfall.

With the onset of the Northeast Monsoon, rainfall has been near normal across most parts of Peninsular Malaysia and East Malaysia, supporting land preparation and planting activities.



JASMAI precipitation graph, kedah:

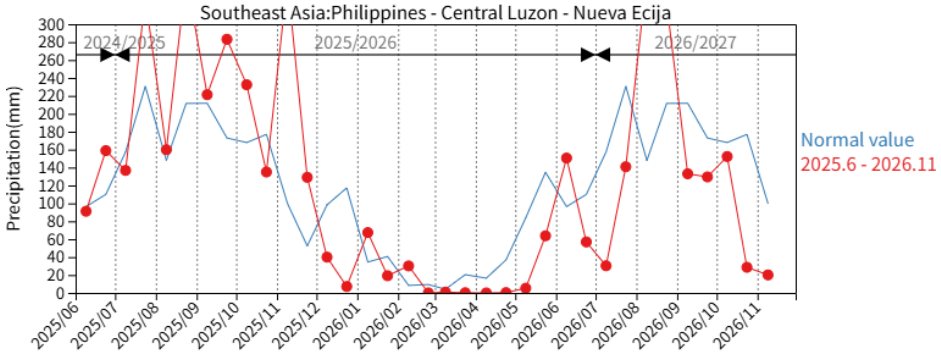
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Myanmar

In this month, harvest of wet season rice reached 0.97 million hectares accounting for 16.7% of the total planted area of 5.80 million hectares. Progress of the harvesting work is slightly later than last year. The production is expected to be 4.18 million tons of paddy with a yield of 4.31 tons per hectare. The yield is good and similar to last year because the weather had less adverse effect on the growth of the wet season rice.

Philippines

Wet season rice planted in July to August, is currently in maturing to harvesting stage. The overall condition of wet season rice is rated poor to fair due to ongoing unfavorable weather conditions. Expected yield may decline compared to same period last year, primarily driven by lesser rainfall during the reproduction stage.



JASMAI precipitation graph, Nueva Ecija:

The overall condition of wet season rice is rated poor to fair due to ongoing unfavorable weather conditions.

Thailand

The wet-season rice is currently in the harvesting period. Production has declined slightly by approximately 2.3% compared to the previous year. This decrease is mainly due to a reduction in cultivated area, drought condition in the North, and flood damage in the Central region. The total harvesting area is estimated at 9.36 million hectares.

Meanwhile, dry-season rice is currently in the land preparation stage. The planted area is forecast to increase compared with last year, supported by sufficient water supplies from irrigation systems and national water resources.

Vietnam

In Northern, harvesting of wet-season rice is underway, 0.67 million hectares had been harvested out of the total 0.96 million hectares planted. Harvesting is expected to be completed by the end of this month. The average yield reached 5.3 tons per hectare, approximately the same as last season.

In Southern, harvesting of the remaining wet-season rice (autumn-winter rice and seasonal rice) is also underway, with a total harvested area of 0.42 million hectares. The average yield is forecast at around 5.7 tons per hectare, same as last season, supported by warm weather and improved irrigation preparation.

Meanwhile, sowing of dry-season rice (winter-spring rice) has started in some provinces in the Mekong Delta.

*JASMAI is an open and free system

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