



RICE GROWING OUTLOOK REPORT

July 2024





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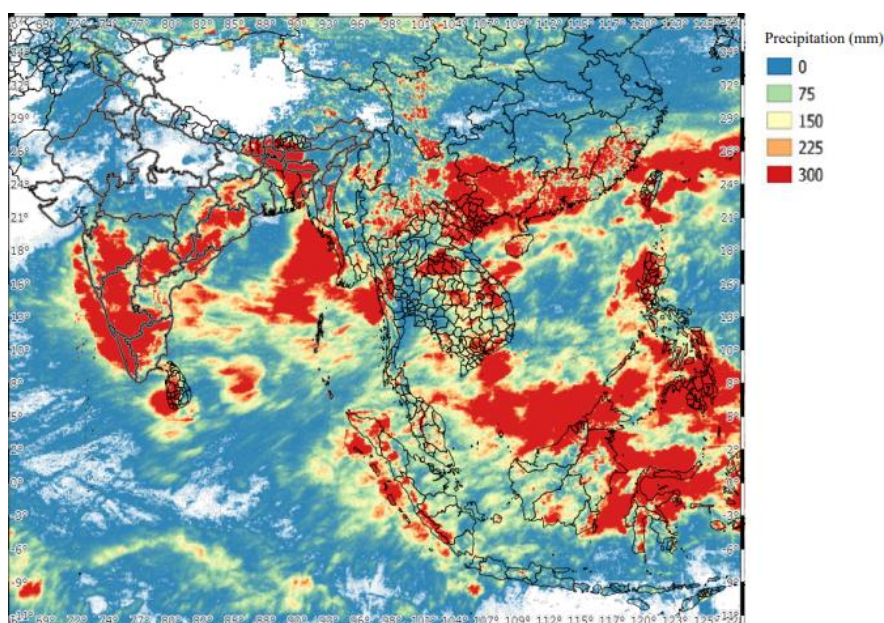
July, 2024

Overview

In the Northern side of SE-Asia, the wet season rice is in the tillering to maturing stage. This year, the start of the rainy season is late, and the planted area is expected to decrease slightly due to concerns about securing irrigation water. On the other hand, Growing conditions vary by country depending on the availability of irrigation water, and are generally fair to slightly poor. Especially, In Philippines, lower yield is expected because of insufficient rainfall and dry spell during the critical stage growth and development of the crop.

In the Southern side of SE-Asia, the dry season rice planting is in the final stage, and the area is expected to increase slightly. On the other hand, the harvest has also started. The yield is expected to be fair due to enough irrigation water and sunlight at the flowering phase. Additionally, pest damage is occurring in Brunei, and there are concerns that production will decrease.

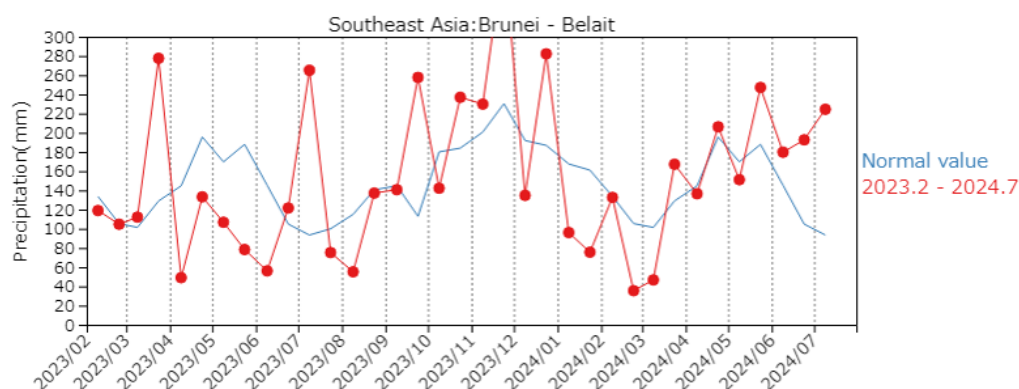
Precipitation condition in early of July



This map is provided by Indian Space Research Organisation (ISRO) under the APRSAF/SAFE agromet project

<https://www.eorc.jaxa.jp/SAFE/project/agromet>**Brunei**

About 15% of the dry season rice is ready for harvest, while the rest of the area are in the reproductive and ripening phases. However, due to high precipitation rates and high surface temperatures, there has been a high incidence rate of heavy infestation of brown plant hopper in the rice fields. Since there has been substantial damage occurring from the pest attacks, current outlook for Brunei's dry season rice is considered poor. The next few weeks will prove crucial in managing and controlling the brown plant hopper population.



JASMAI Belait precipitation graph: High precipitation and high surface temperature caused the mass outbreak of brown plant hopper

Cambodia

The current wet season rice planted area is 2,125 thousand ha, which is 80% of national planting plan. 50% of the rice is in the tillering stage, while the early rice (29%) is in the stage young panicle forming to grain filling. This year, compared to previous season, there is less rainfall and the rainy season has started later, so there will be a delay in achieving the national planting plan. In early July, pest occurred, affecting 45 thousand ha, but it is showing signs of recovery.

Indonesia

July is the first month of harvesting the dry season rice, which is about 0.8 million ha and is 8.5% lower than last year. The yield is expected to be fair with the last dry season rice due to enough irrigation water and sunlight at the flowering phase.

Additionally, this July is also the fourth month of planting dry season rice, with a total area is 3.4 million hectares which is 1.8% higher than the last dry season. Growing conditions are favorable due to intensive rainfall, especially in the southern region. Although high-intensity rainfall was recorded in some areas, no significant damage was reported.

Laos

The wet season rice of the lowland is in the tillering stage. The irrigation water supplies this month is good for the paddy growing in the early stage due to rainfall for all regions. The planting work until now has progressed to 80% of the national production plan. This rainy season had enough rainfall, and planting progressed smoothly.

On the other hand, the planting of upland rice is approximately 90% of the national production plan under good conditions.

Malaysia

The planting of dry season progress until July is approximately 95% of the cultivation plan areas and it seems to be normal year progress due to the stable rainfall. On the other hand, the harvesting areas of dry season reached 8% of the cultivated areas. The yield of dry season rice is projected to be slightly lower than last year due to uncertain weather.

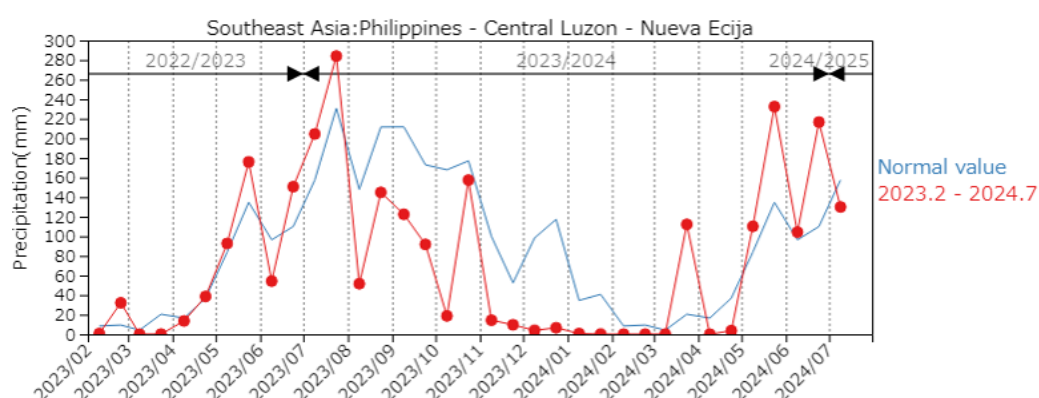
Myanmar

Planting of wet season rice has been done in this month over 1.6 million hectares that account for 26.1% of the national plan (6.07 million hectares). The main planting area of wet season rice is in the delta region. The planting work is slightly slower than last year due to less availability of rainfall/irrigation water. But the overall growing condition is quite fair and most of planted rice is now at early tillering stage.

Philippines

Wet season rice planted during the period of April to May is currently in the maturing stage. This season, lower yield is expected because of insufficient rainfall and dry spell during the critical stage growth and development of the crop. On the other hand, the southwest monsoon, inter-tropical convergence zone and low-pressure area brought continuous rains that caused flooding in in some provinces in Mindanao.

Most part of the country is more likely to experience normal rainfall condition for the remainder of the month.



JASMAI Nueva Ecija precipitation graph: This season, lower yield is expected because of insufficient rainfall and dry spell during the critical stage growth and development of the crop

Thailand

Wet season rice is now in the tillering stage. The planting areas are forecast to decrease because farmers want to reduce drought risk and change their fields to cassava. The accumulated planted areas are about 69% of the total expected planting area. The growing condition is better than last year due to sufficient rainfall from May to July. Farmers have enough water for cultivating. Consequently, rice production is predicted to increase from last year. However, some areas in the Northeastern regions, have less rainfall than usual in June. In addition, incentives from paddy farmgate prices make farmers take good care of their crops.

Vietnam

In the North, the winter-spring rice (dry season rice) is completed. The yield is estimated at about 6.48 tons per hectare, 0.8% higher than last year due to better irrigation preparation. The wet season rice (summer-autumn rice) is in seeding and tillering stages. The growing condition is good because of enough irrigation water.

In the South, the summer-autumn rice (wet season rice) is in young panicle forming and grain filling stages. In the early growing stage, there were concerns hot weather and lack of water from late rain, but the growing condition has improved since the enough rainfall started in the latter half of last month. On the other hand, the early wet season rice of the Mekong River Delta starts to harvest with 0.2 million hectares.

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