



ASEAN Food Security
Information System

RICE GROWING OUTLOOK REPORT

APRIL 2025





Rice Growing Outlook Report

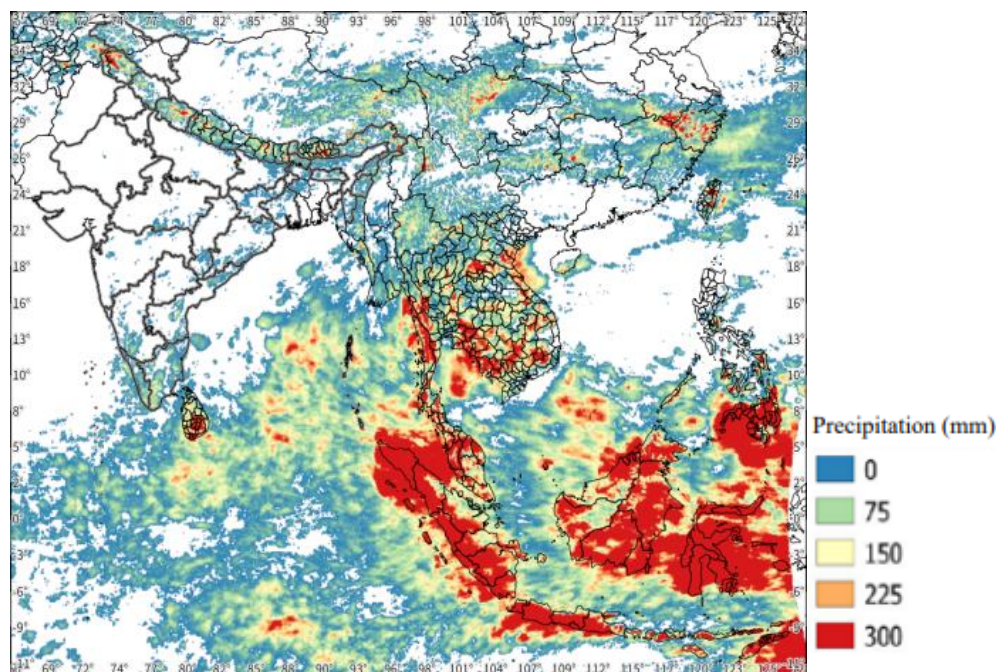
April, 2025

Overview

In the Northern side of SE-Asia, this month is the peak month of dry season rice harvest. The total planted area is expected to be generally the same as last year and the harvesting work is progressing smoothly. The production is estimated to increase due to enough irrigation water preparation and good weather condition during growing period.

In the Southern side of SE-Asia, the wet season rice is in harvesting stage. The yield condition is good attributed to sufficient sunlight during the growing period. On the other hand, due to favorable weather conditions this season, dry season rice has been planted earlier than usual. The early generative dry season rice is in good growing condition.

Precipitation condition in early of April



This map is provided by Indian Space Research Organisation (ISRO) under the APRSAF/SAFE agromet project

<https://www.eorc.jaxa.jp/SAFE/project/agromet>

Brunei

For the wet season rice, all areas in the irrigated parts are completely harvested, showing a better yield of 3.2 mt/ha in comparison to previous seasons. The harvest for rainfed area is almost complete, and it is expected fair yield. Overall, wet season rice has performed better than the previous seasons.

However, the outlook for dry season rice, which focuses on the irrigated areas, is currently delayed planting work due to major reparation works undergoing on the irrigation system. Several farmers have decided to delay planting until more water is available through rainfall.

Cambodia

The harvesting of dry season rice has almost completed reached 97% of cultivated area 907 thousand ha and the yield is estimated 4.6 tons per hectare.

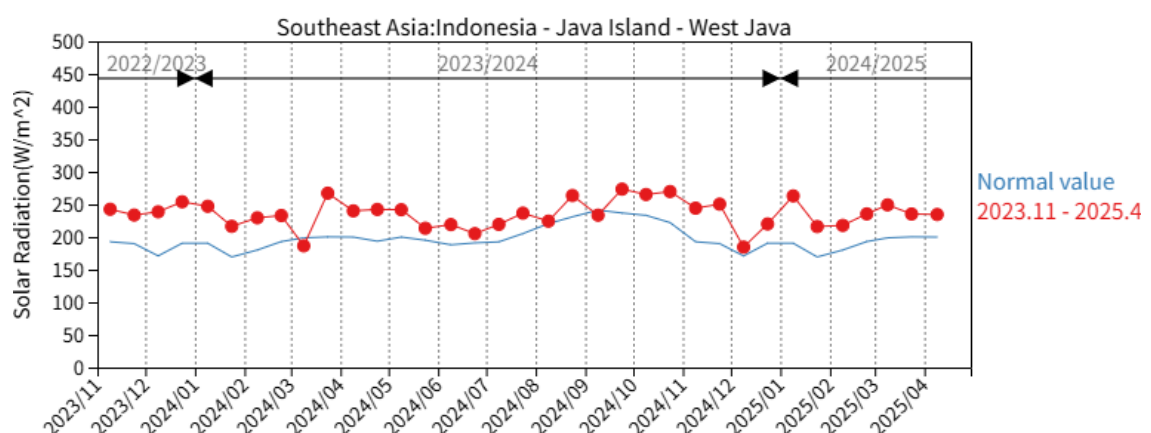
Generally, the growth and yield condition of this dry season rice is good and the final yield will slightly increase than last year. Wet season rice is in field preparation stage and some areas have had adequate rainfall.

Indonesia

The harvesting of wet season rice up to April is progressing much faster than last year, reaching 4.6 million hectares. Total production is expected to increase compared to last year. This good yield is attributed to sufficient sunlight during the growing period.

Due to favorable weather conditions this season, dry season rice has been planted earlier than usual, and 0.9 million hectares have already been planted.

The early vegetative stages of dry season rice are in very good growth condition due to sufficient irrigation water in most areas. Rainfall is still quite high in some areas, and some have experienced flooding, but there is no cause of damage to rice growing.



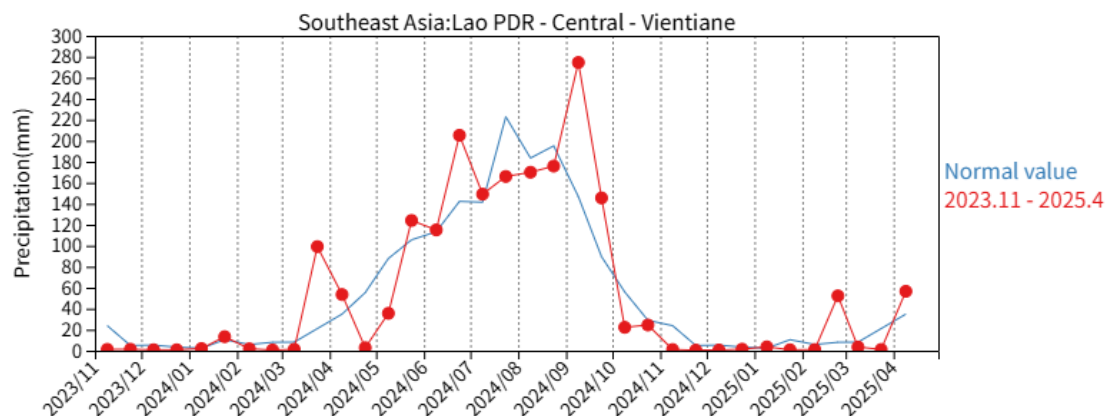
JASMAI solar radiation Graph (West Java):

This good yield is attributed to sufficient sunlight during the growing period

Laos

The dry season rice is in the grain filling to early harvesting stage. The harvested area of dry season rice reached around 7% of the cultivated area which is around 85 thousand hectares and it supposes to complete in May. The harvest progress is slower than the previous year. The yield is forecasted to be good due to sufficient sunlight during the growing period.

In generally, the weather condition for rice growing in this season is good due to the providing of adequate irrigation water and the country experienced considerable rainfall.



JASMAI precipitation Graph (Vientiane): Country experienced considerable rainfall

Malaysia

The harvesting of wet season rice has reached approximately 65% of the total cultivated area. Harvesting activities are proceeding at a steady pace, supported by generally favorable weather conditions. The quality and yield of the rice harvested to date remain within expected ranges, with no significant disasters reported.

Planting of dry season rice is also progressing well. Most regions have completed land preparation and are currently in the active planting or early vegetative stages. The planting progress has covered around 56% of the planned cultivation areas. Adequate water availability and near-normal rainfall forecasts are contributing to favorable conditions for initial crop establishment.

Myanmar

Planted area of the dry season rice has almost been completed with 1.07 million hectares accounting for 91.3% of the national plan. The total planted area of the dry season rice is similar to last year.

Over 450 thousand hectares of the dry season rice has been harvested mainly in delta region. It produced about 2.5 million tons of paddy, and the yield is 5.44 tons per hectare. It is a good yield and higher than last year. The overall growing condition is good and the planting and harvesting work is going well too.

In addition, it is expected that some of rice growing areas located under the earthquake affected areas may be reduced its production because some irrigation canals and roads have been damaged. The specific amount of damage is currently under investigation by the government.

Philippines

Dry season rice planted during the period of November – December is in harvesting stage. About 56.4 percent of the planted area have been harvested. The yield per hectare may improve compared to same period last year due to sufficient rainfall and enough water supply from the irrigation facilities. There was no crop damage reported

Generally, the crop growing condition of dry season rice is good as most regions of the country is more likely to experience good weather condition for the remainder of the month.

Thailand

The dry season rice is currently in the grain filling stage and harvesting stages. The accumulated planted areas are 1.9 million hectares or approximately 94% of the national plan. In March 2025, brown planthoppers which their rapidly growth in paddy fields, and infestations can cause the wilting of rice plants is reported in some areas of the North and Central regions. However, overall production is expected to increase compared to last year due to good crop growth and sufficient water.

Vietnam

In the North of Vietnam, the winter-spring rice (dry season rice) is in the tillering and young panicle forming stages. The yield is forecast to increase due to favorable weather and better irrigation preparation.

In the South, the winter-spring rice (dry season rice) is in the harvesting stage. The harvested area of dry season rice reached 1.11 million hectares out of 1.92 million hectares planted. The yield on the harvested area reached 7.2 tons per hectare, an increase of 0.1 tons/ha compared to the same period in 2024.

On the other hand, the sowing of summer-autumn rice (wet season rice) in the Mekong Delta starts to sow under stable weather condition, with the sown area of 0.27 million hectares.

*JASMAI is an open and free system

<https://jasmai.maff.go.jp/en/>