



ASEAN Food Security
Information System

RICE GROWING OUTLOOK REPORT

JUNE 2025





Rice Growing Outlook Report

June, 2025

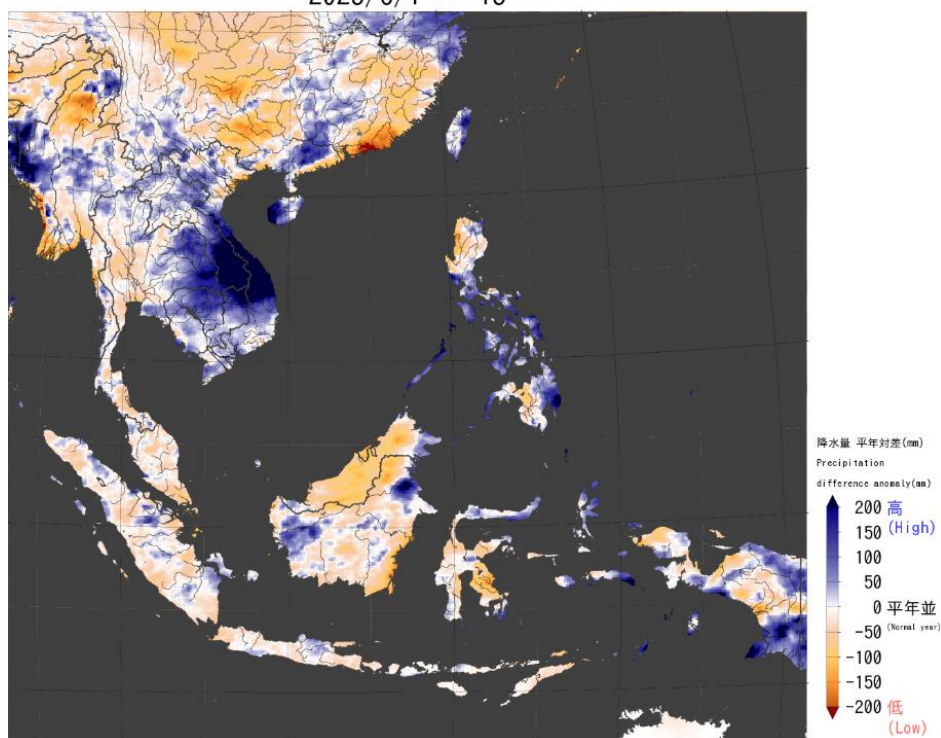
Overview

In the Northern side of SE-Asia, the cultivation of wet season rice starts in all countries and regions and the growing stage is in seeding to young panicle forming stage. The rainy season began earlier than last year, ensuring sufficient agricultural water for growing rice. Planting area is expected to be normal or slightly decrease, and early growing conditions of wet season rice are generally favorable.

In the Southern side of SE-Asia, the wet season rice harvest is expected to be completed this month. Total production is expected to be generally good due to sufficient water and sunlight during the growing period. On the other hand, the dry season rice planting is generally progressing smooth, although there have been some delays. The growing stage is in seeding to early growing stage. And the growing condition is good due to sufficient irrigation water.

JASMAI: Precipitation condition in early of June

2025/6/1 ~ 15



Brunei

For the dry season rice, planting has been completed in about 60% of the targeted area, with 10% of the areas entering reproductive stage and ripening stage. Delays in planting schedule due to lack of water has been the main factor, with weather recording to be less rainfall than usual and with hotter temperatures. Hence, current outlook for rice growth in Brunei remains slightly poor. The precipitation is significantly less precipitation during the months of April to June in comparison to previous years.

Cambodia

The planting of wet season rice is faster than previous year due to early rainy season and enough rainfall. The planted area has reached 1.5 million hectares, 51% of the planed national cultivating area while the early rice 44% and main growing stage is in the tilling to young panicle stage. The center and northern regions have experienced flooding in mid-June. If this flooding condition continues, it concerns harm crop yield, particularly the early rice that will be harvested in August.

Indonesia

The wet season rice harvest is expected to be completed this month, with a total of 6.2 million hectares, which is 12.4% higher than last wet season due to sufficient water and sunlight during the growing period.

This June is also the third month of planting dry season rice, but the planted area is still low level since farmers are still preparing the land from the harvest of wet season rice. The total area is 2.8 million hectares, which is 0.3% lower than the last dry season rice.

The early vegetative stages of dry season rice are in good growth condition due to sufficient irrigation water in most areas. Some areas are still experiencing high rainfall, while others are starting to receive less rain. There have been no reports of damage due to either condition.

Laos

The wet season lowland rice is in the land preparation and seeding stage. The national production plan in this year is approximately 766.5 thousand hectares, with a slight increase than last year, and the production is expected to be over 3.2 million tons. The weather and irrigation water supply condition in this season are good for the paddy growing in early stage due to proper rainfall across the region.

On the other hand, the national planting plan for upland rice is around 87.7 thousand hectares, with the expected production of about 180 thousand tons.

Malaysia

The planting of dry season rice has progressed in Jun covering approximately 90% of the total cultivated area. Remaining planting activities are currently focused in the southern and east coast regions of Peninsular Malaysia.

The weather conditions for rice growth during this season are favorable, with normal rainfall observed across most parts of the country. Nonetheless, certain areas along the west coast of Peninsular Malaysia are experiencing relatively dry conditions.

Myanmar

Harvest of dry season rice in Myanmar is almost completed with 1.1 million hectares planted. It produced 5.5 million tons of paddy with a yield of 5.5 tons per hectare. The yield is good and similar to last year. The overall condition of the dry season rice is good and the harvesting work is going well.

National plan for planting area of wet season rice in this year is set as 6.04 million hectares. The planting of the wet season rice started from this month but it's still about 135 thousand hectares in rainfed areas, accounting 2.2% of the national plan.

Philippines

Wet season rice planted in April to May is in the tillering to young panicle formation stage. Harvest area may increase due to sufficient water supply and seed distribution program of the government. No tropical cyclone entered or developed within the Philippine Area.

Overall, the outlook for wet season rice crop growing conditions is good in most provinces across the country. Near normal to above normal rainfall conditions are anticipated in some parts of the country for the remainder of the month.

Thailand

Wet season rice is currently of sowing and early tillering stage. Due to early rains that began in April, wet season rice has been able to start planting earlier than last year. However, the planted area is expected to decline slightly by decreasing rice price. Some paddy fields in northeastern region convert to sugarcane by high the price and subsidies offered by sugar mills. Nevertheless, the total rainfall across the country during this rainy season is estimated to be sufficient for rice cultivation. As a result, the yield and production are expected to increase compared to last year.

Vietnam

In the North, the winter-spring rice (dry season rice) is in the harvesting stage with an area of 0.23 million hectares. The yield is estimated at 6.3 tons per hectare, 2,8% lower than the last year. This decline is mainly due to the shift toward higher quality rice varieties, which tend to have lower yields. Additionally, early season cold weather in the North Central area combined with significant fluctuations in day and night temperatures, adversely affected panicle differences and grain formation. Meanwhile, the sowing of summer-autumn rice (wet season rice) starts.

In the South, the summer-autumn rice (wet season rice) is in the seeding and tillering stages. The current sown area has reached 1.3 million hectares. The rice growing conditions are normal under proper rainfall conditions.

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