



ASEAN Food Security
Information System

RICE GROWING OUTLOOK REPORT

AUGUST 2025





Rice Growing Outlook Report

August, 2025

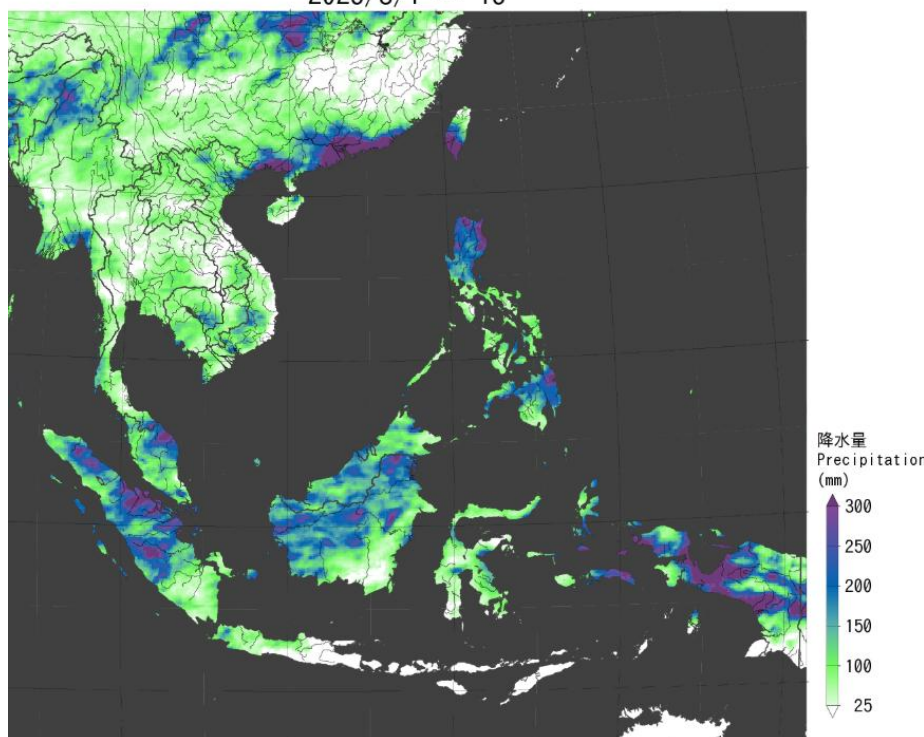
Overview

In the Northern side of SE-Asia, the planting of wet season rice is in the final stage under favorable weather condition with enough rainfall. Total planted area is expected to decrease slightly than previous year. Most planted wet season rice is now at tillering to maturing stage. And the harvesting of early rice has already started. Although flooding damages caused by the typhoons have been reported, the extent of the damage is minor. The growing condition of wet season rice is generally favorable and good yield is expected.

In the Southern side of SE-Asia, the dry season rice is in harvesting stage mainly. The yield is expected to be good under enough water and sunlight during the growing period. In Malaysia, wet season rice planting has begun under enough rainfall.

JASMAI: Precipitation condition in early of August

2025/8/1 ~ 15



Brunei

Dry season harvesting in Brunei has begun, and 15% of the planted area has been harvested. The remaining areas are mostly in the ripening stage. The low precipitation and higher temperature will contribute to better yield, however current outlook remains slightly poor due to delayed in planting this season.

Cambodia

The planting progress of wet season rice is faster than normal year, and the planted area has reached 2.78 million hectares, 93% of the national cultivating plan. The harvesting of early rice has started and the harvested area reached 11% of the cultivated area. The current yield is estimated at 3.9 tons per hectare. The final yield is forecast to be slightly higher than last year due to enough sunshine and better irrigation.

Indonesia

This August is the fifth month of planting dry-season rice. The total area is 4.3 million hectares, which is 0.2% higher than the last dry season rice. The growing condition is generally good under rainfall in late July to early August.

This August is also the second month of the dry season rice harvest. The current harvested area is 2.0 million hectares. The yield is good under enough water and sunlight during the growing period.

Higher rainfall is still recorded in some areas, but in some other areas with the rainfall tends to decrease. There are no reports of significant damage due to drought and flood nationally.

Laos

The wet season rice of the lowland is in the end of the planting stage. The planting has progressed to 742 thousand hectares equal 97% of the national production plan. The weather condition and irrigation water supply are good for the paddy growing in the early stage due to enough rainfall. In July, it experienced heavy rains from storm (WIPHA) and damaged 18.7 thousand hectares.

The planted area of upland rice is approximately 75 thousand hectares, which is 85% of the national plan. And the growing is in the young panicle-forming stage under good growing conditions

Malaysia

The dry season rice is currently in the harvesting stage, with approximately 53% of the cultivated areas already harvested. Weather conditions have been favorable with normal rainfall supporting smooth harvesting activities. Paddy production for this season is expected to be similar as of the previous season.

For the wet season, rice planting began in August under enough rainfall.

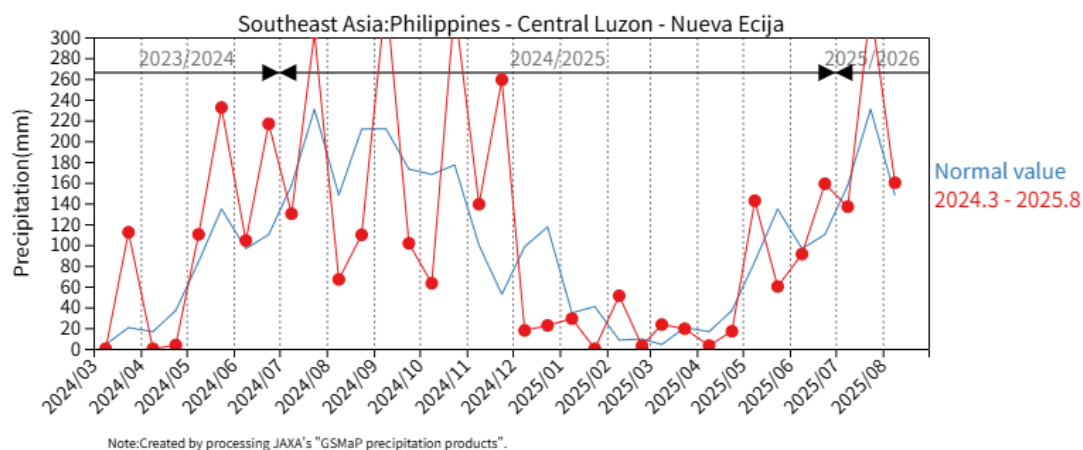
Myanmar

In this month, planting of wet season rice has been done 4.3 million hectares accounting 70.1% of the national plan (6.04 million hectares) as it is a peak of planting wet season rice in Myanmar. The main planting area of the wet season rice is in the delta region. Progress of planting work is slightly faster than last year due to favorable weather condition.

Most planted wet season rice is now at tillering to panicle formation stages and overall growing condition is good. The monsoon floods are caused in wide areas, but it has less impacts on the wet season rice.

Philippines

Wet season rice planted in April to May is in maturing stage to harvesting stage. The crop growing condition of wet season rice is generally good in most provinces of the country. On the other hand, three tropical cyclones in July damaged an estimated 95.1 thousand hectares of rice paddies, resulting in a volume loss of 60.9 thousand metric tons. Moderate to high precipitation was observed for the month of August.



JASMAI precipitation graph: three tropical cyclones in July

Thailand

Wet season rice is currently in the tillering stage. The accumulated planted area is approximately 88% of the expected 9.91 million hectares planted. The growing conditions in most areas remain favorable due to adequate precipitation and sufficient sunlight. As a result, rice yields and overall production are expected to increase.

On the other hands, In July, heavy to extremely heavy rainfall occurred in the northern, upper northeastern, and central regions. These persistent rains combined with tropical storm (WIPHA), caused flooding in several areas, affecting around 68 thousand hectares. Damage assessments are currently underway.

Vietnam

In the North, the summer-autumn rice (wet season rice) is in the young panicle forming stage. In addition, the main wet season rice (seasonal rice) is in the seeding stage. The rice-growing conditions are favorable, supported by good weather and an adequate supply of irrigation water.

In the South, the summer-autumn rice is in the harvesting stage. The harvested area reached 0.53 million hectares out of 1.77 million hectares planted. On the other hand, the other wet season rice (autumn-winter rice and seasonal rice) is in the growing stage under good growing conditions.

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