



ASEAN Food Security
Information System

RICE GROWING OUTLOOK REPORT

JULY 2025





Rice Growing Outlook Report

July, 2025

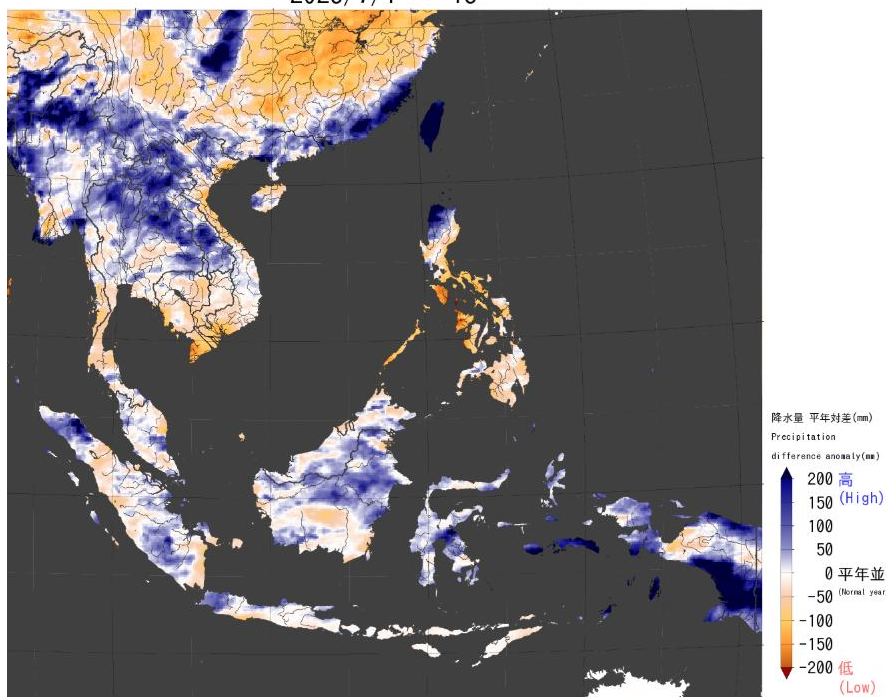
Overview

In the Northern side of SE-Asia, the wet season rice is in the tillering to maturing stages under favorable weather condition with enough rainfall. Total planted area is expected to decrease slightly than previous year. Because of the early start of the rainy season and the enough rainfall, the growing condition of wet season rice is favorable and good yield is expected.

In the Southern side of SE-Asia, the dry season rice planting is in the final stages and harvesting also has started. Total planted area is almost same as last year. The early vegetative stages of dry season rice are in generally good growth condition due to sufficient irrigation water.

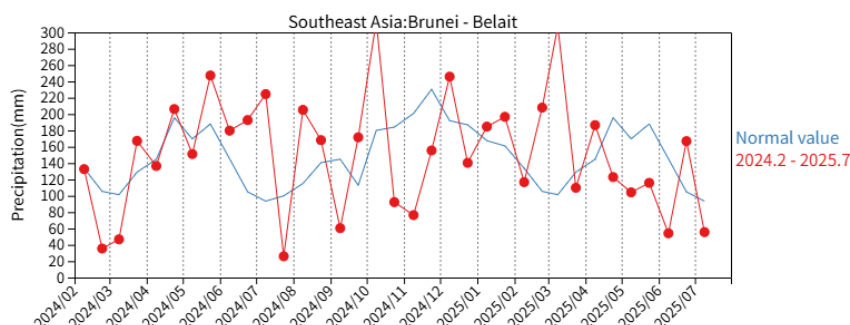
JASMAI: Precipitation condition in early of July

2025/7/1 ~ 15



Brunei

About 10% of dry season rice planted areas are ready for harvest while the rest is still in the early stages of reproductive and ripening due to delays in planting. Weather remains dry with low precipitation rates recorded, and with the current outlook for the rest of the dry season remains slightly poor for rice growth.



JASMAI precipitation graph: weather remains dry with low precipitation rates recorded

Cambodia

The current wet season rice planted area is 2.4 million ha, which is 81% of the national planting plan. The early rice is in the stage of young panicle forming to grain filling with good growth conditions. This year, the harvesting is expected to be faster than last year because the rainy season has started earlier and there is much rainfall.

Indonesia

This July is the fourth month of planting dry rice, but the planted area remains low due to farmers still preparing the land after harvesting the wet-season rice. The total area is 3.7 million hectares, which is 0.2% lower than the last dry season rice. The early vegetative stages of dry season rice are in good growth condition due to sufficient irrigation water in most areas. On the other hand, the dry season rice harvest has started. The yield condition is good due to sufficient water and sunlight during the growing period.

Some areas are still experiencing high rainfall, while others are starting to receive less rain. There have been no reports of significant damage due to either condition.

Laos

The wet season rice of the lowland is in the planting stage. The weather condition and irrigation water supply in this month is good for the paddy growing in the early stage due to enough rainfall. The planting work has progressed to 559 thousand hectares equal 73% of the national production plan which 766 thousand hectares. This year the rainy season started earlier and had heavy rains caused the rice planting late compared to last year.

On the other hand, the planting of upland rice has progressed to 85% of the national production plan under good conditions.

Malaysia

As of July 2025, the planting of dry season rice has been completed, and harvesting is currently underway, with approximately 49% of the cultivated areas harvested. Weather conditions throughout July have generally remained favorable for rice growth and harvesting activities. Most regions across the country recorded normal rainfall levels, supporting stable field operations.

For the wet season rice, activities are currently focused on land preparation, with planting expected to commence once conditions become suitable.

Myanmar

The planting of wet season rice has been done 1.7 million hectares out of the national plan of 6.04 million hectares. The main planted area of the wet season rice is in the delta region. Progress of planting work is slightly faster than last year due to favorable weather condition. The overall growing condition is good and the most planted rice is now at early tillering stage.

Philippines

Wet season rice planted in April to May is in the maturing stage. Higher yields are expected compared to this time last year, primarily due to the favorable weather experienced during crops development.

Generally, the crop growing condition of wet season is good due to sufficient rainfall during cultivation.

Thailand

Wet season rice is now in the tillering stage. The planted area is expected to decrease slightly due to the decline in rice price. However, approximately 70% of the total area has been planted. Growing conditions are more favorable compared to last year, with sufficient rainfall from May to July. Farmers have enough water for cultivation. The production of rice is predicted to increase than last year.

Vietnam

In the North, the winter-spring rice (dry-season crop) has been fully harvested. The average yield is estimated at approximately 6.43 tons per hectare, 0.7% lower than the last year. This decline is mainly due to unfavorable weather conditions and the outbreak of pests and sheath blight disease in some areas of the North Central region. Meanwhile, the wet-season rice (summer-autumn crop) is currently in the seeding and tillering stages. Growing conditions remain favorable, supported by adequate irrigation water.

In the South, the summer-autumn rice (wet-season crop) is in the young panicle formation to grain filling stages. This year, the planting progress is ahead of schedule compared to the same period last year, as farmers have taken advantage of favorable weather conditions and widespread heavy rainfall to begin sowing early.

*JASMAI is an open and free system

<https://jasmai.maff.go.jp/en/>