



ASEAN Food Security
Information System

RICE GROWING OUTLOOK REPORT

MAY 2025





Rice Growing Outlook Report

May, 2025

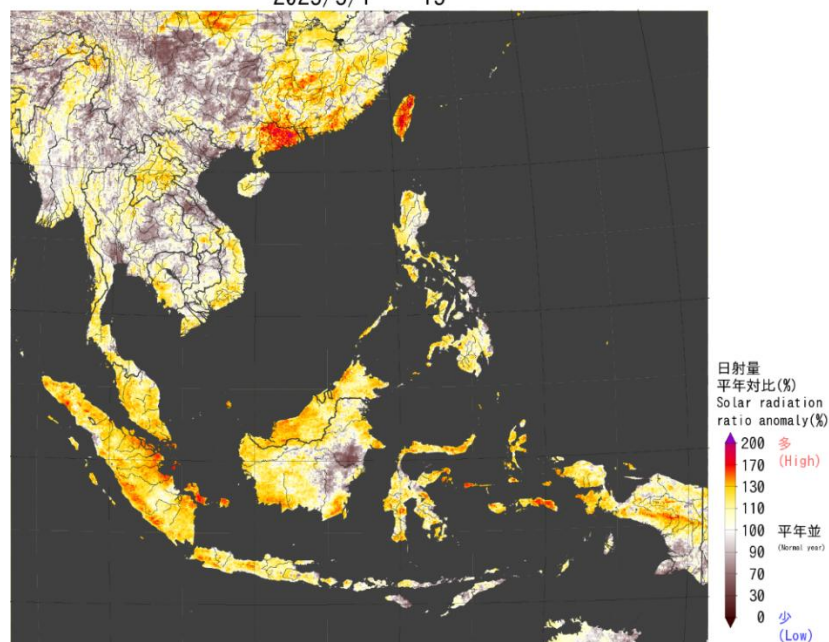
Overview

In the Northern side of SE-Asia, the dry season rice has almost completed. The final production is estimated to be good due to an increase in the planted area with enough irrigation water and favorable weather conditions, which is expected to increase yield. According to the assessment of the damage caused by the strong earthquake in Myanmar, the damaged area is limited and production is not expected to decrease significantly. On the other hand, the wet season rice is in field preparation to seeding stage. The planting area is expected to decrease due to the decline in market price.

In the Southern side of SE-Asia, the harvesting of wet season rice is in final stage. Total production is expected to be generally good due to sufficient sunlight during the growing period. On the other hand, the dry season rice is in seeding to early growing stage. In Brunei, the planting delays are concerned, but in the other areas, growing condition is generally favorable due to sufficient irrigation water.

JASMAI : Solar radiation condition in early of May

2025/5/1 ~ 15



Brunei

About 35% of the planned planting area for dry season rice has been planted. Currently delayed in planting due to ongoing reparation works on the irrigation system in addition to the low precipitation and high temperature currently being experienced. The rice growth outlook for this season remains slightly poor.

Cambodia

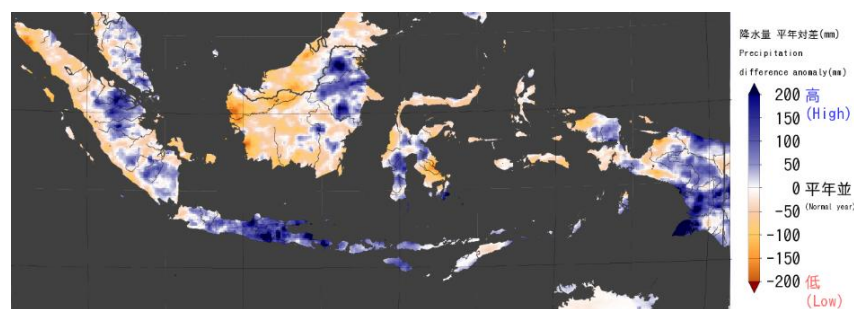
The wet season rice is in seeding stage. The national plan for planting wet season rice this year is 2,7 million ha, and the plantings have reached 315 thousand ha. Planting work is progressing faster than usual due to early rain and enough water supply.

Generally, the growing condition of wet season rice is good due to suitable sunshine.

Indonesia

The harvesting of wet season rice up to May is progressing much faster than last year, reaching 5.5 million hectares. Total production is expected to increase compared to last year. This good yield is attributed to sufficient sunlight during the growing period.

This May is the second month of planting the dry season rice, dry season rice has been planted earlier than usual, and 1.9 million hectares have already been planted. The early vegetative stages of dry season rice are in very good growth condition due to sufficient irrigation water in most areas. Rainfall is still quite high in some areas, and some have experienced flooding, but there is no cause for damage to rice growing.



JASMAI precipitation map: Rainfall is still quite high in some areas

Laos

The dry season rice is at the end of the harvesting stage. The progress of harvest has completed 60% of the national planted area, and the yield in this season is generally good due to sufficient water and favorable weather conditions. The final planted area is estimated to be around 85 thousand hectares, with the production of 387 thousand tons. In general, the weather condition in this season is good, due to enough irrigation water and sufficient sunlight during the flowering season.

On the other hand, the national production plan for wet season rice in 2025 is approximately 854 thousand hectares, and now it is in the land preparation stage.

Malaysia

As of May, harvesting of wet season rice has been completed. The harvested area is approximately 94% of the total cultivated area. The yield of rice harvested so far is reported to be within normal year's range, with no significant pest outbreaks or natural disasters affecting production.

For the planting of dry season rice is also advancing well. Land preparation is largely complete, and most areas are currently in the active planting phase or early vegetative growth stages. As of this month, planting has covered approximately 44% of the planned dry season cultivation area.

Myanmar

Up to this month, about 770 thousand hectares of the dry season rice that accounts for 67.7% of the total planted area of 1.1 million hectares has been harvested. It produced 4.3 million tons of paddy with a yield of 5.6 tons per hectares. The yield is good and similar to last year. The overall condition of the dry season rice is good and the harvesting work is going well.

According to an assessment on damages affected by the strong earthquake in Myanmar, it was observed that over 55 hectares of paddy fields were damaged. Therefore, it is expected that the final production may not be significantly decreased although the affected area may be reduced its production.

In addition, this month is a time for field preparation of wet season rice in Myanmar.

Philippines

Dry season rice planted during the period of November – December was fully harvested. The yield per hectare was recorded at 4.09 metric tons, indicating an increase of 2.7 percent compared to the same period last year's level due to sufficient rainfall and enough water supply from the irrigation facilities.

Preparation and planting of wet season rice has already started. The whole country is more likely to experience near to above normal rainfall conditions.

Thailand

The harvesting of dry season rice is almost completed. Production is expected to increase by approximately 26% compared to last year. This increase is due to the expansion of the planted area which is extended to 2.1 million hectares and sufficient water.

The wet season rice is currently in the field preparation stage and farmers have begun sowing rice seeds in some areas. The planted area is forecasted to decrease due to the reduction of rice price.

Vietnam

In the North of Vietnam, the winter-spring rice (dry season rice) is in the young panicle forming to grain filling stage. The yield is forecast to increase due to favorable weather and enough irrigation water supply.

In the South, the winter-spring rice (dry season rice) is in the harvesting stage. The harvested area of dry season rice reached 1.68 million hectares out of 1.92 million hectares planted. The yield on the harvested area reached 7.1 tons per hectare, an increase of 0.1 tons/ha compared to the same period in 2024.

On the other hand, the summer-autumn rice (wet season rice) in the South is at the peak of seeding with a sown area of 0.8 million hectares, equal to the same period last year.

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